

Sales Order Automation Solutions

On-Premise or in the Cloud



ancoraDocs was developed to bring simplicity to a technology that historically has been complex, over-priced and difficult to configure, install, use and maintain.

Are you experiencing any of the following with Sales Order processing?

- Manual data entry
- Eliminating data entry errors
- Processing delays fulfilling orders
- Handling peak demand periods
- Printing or making copies of Sales Orders
- Manually matching correct item/SKU numbers
- Lengthy Customer Service response times
- Limited management visibility into process
- Manually filing or scanning Sales Orders
- Locating lost or misfiled Sales Orders

How ancoraDocs can help...

- **Capture Sales Orders the Minute They Arrive** from any scanner, fax server, MFP, email or watched folder regardless of country of origin or language.
- **Document Classification** will automatically separate your Sales Orders from supporting documents like shipping instructions, cancellations, etc.
- **Reduce Manual Data Entry** by 60% to 90% by automatically extracting header, footer, and line-item-detail data elements to share with your ERP or workflow solution.
- **Electronically Route Sales Orders for Processing and Approval** utilising ancoraDocs flexible ability to easily export images and data to your ERP/ECM solution.
- **Simple Implementation** - unique Auto-Find learns data fields on Sales Orders without endless hours of building templates. Custom machine-learning algorithms allow for fast setup of previously unseen Sales Orders.
- **Simple Integration with 3rd Party Applications** provides the ability to easily move the extracted data to your ERP or workflow solution.
- **Faster Processing enables Customer Service** to contact customers sooner regarding problem orders and retrieve information faster when handling customer inquiries.
- **Management Visibility and Compliance Controls** is important to the Sales Order process. Detailed reports allow management to better manage the workload and exception processing.

ancoraDocs Process Flow



Input - ancoraDocs Sales Orders provides multiple document import options: direct connect scanners, multi-function devices both local and remote, watched network folders, and automatic email along with fax support.



Classify - ancoraDocs Sales Orders' patented document classification engine utilising neural networks will automatically classify and separate your Sales Orders from supporting documents like shipping instructions, cancellations, and supplier documentation eliminating the need to manually separate these documents.



Capture - ancoraDocs Sales Orders automatically learns data fields by using custom machine-learning algorithms without endless hours of building templates. This allows for fast setup of previously unseen Sales Orders, so any operator can process a Sales Order regardless if the software has seen it before or not.



Validate - During capture and data extraction, data validation parameters are applied. For line-item-detail we perform the math to assure that the total of each line is correct and verifying total amount due including taxes and freight is correct. We also perform database lookups to populate fields like Customer #'s and matching Item #'s.



Verify - During verification, the operator can easily correct any exception fields that were not extracted properly. Exceptions can be caused by a poor quality scan, characters touching lines, marks on the form, etc. It is very simple for the operator, to correct the exceptions. Sales Orders with no exceptions are never presented.



Export - ancoraDocs Sales Orders provides multiple data element export paths: CSV files, XML files and direct database connections via SQL, ODBC or JDBC. Image file export options include TIFF and full text PDF's.

For more information please contact one of our Process Optimisation consultants:

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Toshiba Tec UK deliver these services in conjunction with ancora Software UK.

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